



North Carolina Coastal Survey Results

Q1 How familiar are you with the U.S. government's proposal to lease portions of the East Coast, including North Carolina, for offshore oil and natural gas drilling: very familiar, somewhat familiar, not too familiar, or not familiar at all?

Very familiar 31%
Somewhat familiar 42%
Not too familiar 17%
Not familiar at all 9%
Not sure 1%

Q2 Do you favor or oppose drilling for oil and natural gas off the N.C. coast?

Favor 42%
Oppose 46%
Not sure 12%

Q3 How likely do you think it is that drilling off the N.C. coast will create a significant number of jobs in North Carolina: very likely, somewhat likely, not too likely, or not likely at all?

Very likely 24%
Somewhat likely 34%
Not too likely 30%
Not likely at all 11%
Not sure 1%

Q4 How likely do you think it is that drilling off the N.C. coast will lead to a significant oil spill or accident: very likely, somewhat likely, not too likely, or not likely at all?

Very likely 31%
Somewhat likely 26%
Not too likely 30%
Not likely at all 12%
Not sure 1%

Q5 How likely do you think it is that drilling off the N.C. coast will lead to the construction of an oil refinery, gas-processing plant, tank farms, pipelines and other oil industry infrastructure along the coast: very likely, somewhat likely, not too likely, or not likely at all?

Very likely 39%
Somewhat likely 35%
Not too likely 20%
Not likely at all 4%
Not sure 2%

Q6 How likely do you think it is that drilling off the N.C. coast will increase the United States' energy independence: very likely, somewhat likely, not too likely, or not likely at all?

Very likely 31%
Somewhat likely 27%
Not too likely 26%
Not likely at all 15%
Not sure 2%

Q7 How likely do you think it is that drilling off the N.C. coast will adversely affect tourism along the coast: very likely, somewhat likely, not too likely, or not likely at all?

Very likely 33%
Somewhat likely 18%
Not too likely 28%
Not likely at all 19%
Not sure 2%





Q8 How likely do you think it is that drilling off the N.C. coast will adversely affect commercial and recreational fishing: very likely, somewhat likely, not too likely, or not likely at all?

<i>Very likely</i>	38%
<i>Somewhat likely</i>	23%
<i>Not too likely</i>	21%
<i>Not likely at all</i>	15%
<i>Not sure</i>	2%

Q9 How likely do you think it is that drilling off the N.C. coast will create significant revenue for state and local economies: very likely, somewhat likely, not too likely, or not likely at all?

<i>Very likely</i>	29%
<i>Somewhat likely</i>	33%
<i>Not too likely</i>	24%
<i>Not likely at all</i>	12%
<i>Not sure</i>	2%

Q10 If you are a woman, press 1. If a man, press 2.

<i>Woman</i>	53%
<i>Man</i>	47%

Q11 If you are a Democrat, press 1. If a Republican, press 2. If an independent, press 3.

<i>Democrat</i>	38%
<i>Republican</i>	36%
<i>Independent</i>	26%

Q12 If you are white, press 1. If African-American, press 2. If other, press 3.

<i>White</i>	81%
<i>African-American</i>	11%
<i>Other</i>	7%

Q13 If you are 18-45 years old, press 1. If 46-65, press 2. If older than 65, press 3.

<i>18 to 45</i>	26%
<i>46 to 65</i>	47%
<i>Older than 65</i>	28%

Q14 If you live in Brunswick County, press 1. If you live in Carteret County, press 2. If you live in Currituck County, press 3. If you live in Dare County, press 4. If you live in Hyde County, press 5. If you live in New Hanover County, press 6. If you live in Onslow County, press 7. If you live in Pender County, press 8.

<i>Brunswick</i>	19%
<i>Carteret</i>	12%
<i>Currituck</i>	4%
<i>Dare</i>	5%
<i>Hyde</i>	1%
<i>New Hanover</i>	28%
<i>Onslow</i>	22%
<i>Pender</i>	9%





	Base	Gender	
		Woman	Man
Familiarity With Drilling Plan			
Very familiar	31%	27%	36%
Somewhat familiar	42%	41%	43%
Not too familiar	17%	21%	11%
Not familiar at all	9%	9%	9%
Not sure	1%	1%	1%

	Base	Gender	
		Woman	Man
Fav/Oppose Drilling?			
Favor	42%	33%	51%
Oppose	46%	52%	40%
Not sure	12%	15%	9%

	Base	Gender	
		Woman	Man
Will drilling create jobs?			
Very likely	24%	21%	28%
Somewhat likely	34%	34%	34%
Not too likely	30%	34%	24%
Not likely at all	11%	9%	13%
Not sure	1%	2%	1%





	Base	Gender	
		Woman	Man
Lead to oil spill or accident?			
Very likely	31%	35%	26%
Somewhat likely	26%	30%	23%
Not too likely	30%	26%	35%
Not likely at all	12%	8%	16%
Not sure	1%	2%	0%

	Base	Gender	
		Woman	Man
Lead to oil industry infrastructure?			
Very likely	39%	41%	37%
Somewhat likely	35%	33%	37%
Not too likely	20%	21%	19%
Not likely at all	4%	3%	5%
Not sure	2%	2%	1%

	Base	Gender	
		Woman	Man
Increased energy independence?			
Very likely	31%	29%	32%
Somewhat likely	27%	24%	30%
Not too likely	26%	30%	21%
Not likely at all	15%	15%	15%
Not sure	2%	2%	1%





	Base	Gender	
		Woman	Man
Adversely affect tourism?			
Very likely	33%	39%	27%
Somewhat likely	18%	20%	15%
Not too likely	28%	25%	31%
Not likely at all	19%	14%	26%
Not sure	2%	2%	1%

	Base	Gender	
		Woman	Man
Adversely affect fishing?			
Very likely	38%	47%	28%
Somewhat likely	23%	24%	22%
Not too likely	21%	17%	27%
Not likely at all	15%	10%	21%
Not sure	2%	2%	2%

	Base	Gender	
		Woman	Man
Generate significant revenue?			
Very likely	29%	24%	35%
Somewhat likely	33%	35%	31%
Not too likely	24%	29%	18%
Not likely at all	12%	10%	14%
Not sure	2%	2%	1%





	Base	Party		
		Democrat	Republican	Independent
Familiarity With Drilling Plan				
Very familiar	31%	33%	32%	28%
Somewhat familiar	42%	38%	42%	48%
Not too familiar	17%	18%	16%	14%
Not familiar at all	9%	8%	10%	8%
Not sure	1%	2%	0%	1%

	Base	Party		
		Democrat	Republican	Independent
Fav/Oppose Drilling?				
Favor	42%	27%	59%	38%
Oppose	46%	60%	29%	51%
Not sure	12%	13%	12%	11%

	Base	Party		
		Democrat	Republican	Independent
Will drilling create jobs?				
Very likely	24%	20%	33%	20%
Somewhat likely	34%	25%	40%	38%
Not too likely	30%	39%	19%	31%
Not likely at all	11%	13%	8%	11%
Not sure	1%	3%	1%	1%





	Base	Party		
		Democrat	Republican	Independent
Lead to oil spill or accident?				
Very likely	31%	40%	20%	34%
Somewhat likely	26%	32%	21%	25%
Not too likely	30%	18%	43%	30%
Not likely at all	12%	9%	15%	11%
Not sure	1%	2%	1%	-

	Base	Party		
		Democrat	Republican	Independent
Lead to oil industry infrastructure?				
Very likely	39%	50%	29%	38%
Somewhat likely	35%	29%	40%	38%
Not too likely	20%	16%	25%	19%
Not likely at all	4%	3%	5%	4%
Not sure	2%	3%	1%	1%

	Base	Party		
		Democrat	Republican	Independent
Increased energy independence?				
Very likely	31%	23%	40%	28%
Somewhat likely	27%	24%	31%	26%
Not too likely	26%	33%	18%	26%
Not likely at all	15%	18%	9%	19%
Not sure	2%	3%	1%	1%





	Base	Party		
		Democrat	Republican	Independent
Adversely affect tourism?				
Very likely	33%	43%	19%	39%
Somewhat likely	18%	23%	16%	12%
Not too likely	28%	19%	38%	27%
Not likely at all	19%	12%	25%	21%
Not sure	2%	3%	1%	1%

	Base	Party		
		Democrat	Republican	Independent
Adversely affect fishing?				
Very likely	38%	51%	25%	38%
Somewhat likely	23%	23%	23%	22%
Not too likely	21%	13%	29%	24%
Not likely at all	15%	8%	22%	16%
Not sure	2%	5%	0%	1%

	Base	Party		
		Democrat	Republican	Independent
Generate significant revenue?				
Very likely	29%	24%	37%	25%
Somewhat likely	33%	30%	35%	35%
Not too likely	24%	25%	19%	27%
Not likely at all	12%	17%	7%	13%
Not sure	2%	3%	2%	0%





	Base	Race		
		White	African-American	Other
Familiarity With Drilling Plan				
Very familiar	31%	31%	36%	30%
Somewhat familiar	42%	44%	24%	47%
Not too familiar	17%	16%	18%	16%
Not familiar at all	9%	7%	19%	7%
Not sure	1%	1%	2%	1%

	Base	Race		
		White	African-American	Other
Fav/Oppose Drilling?				
Favor	42%	41%	48%	39%
Oppose	46%	47%	39%	46%
Not sure	12%	12%	13%	15%

	Base	Race		
		White	African-American	Other
Will drilling create jobs?				
Very likely	24%	24%	31%	16%
Somewhat likely	34%	33%	35%	40%
Not too likely	30%	30%	22%	31%
Not likely at all	11%	11%	9%	10%
Not sure	1%	1%	3%	3%





	Base	Race		
		White	African-American	Other
Lead to oil spill or accident?				
Very likely	31%	31%	25%	39%
Somewhat likely	26%	25%	31%	32%
Not too likely	30%	32%	25%	19%
Not likely at all	12%	11%	17%	9%
Not sure	1%	1%	2%	0%

	Base	Race		
		White	African-American	Other
Lead to oil industry infrastructure?				
Very likely	39%	38%	52%	35%
Somewhat likely	35%	37%	21%	33%
Not too likely	20%	20%	19%	24%
Not likely at all	4%	4%	5%	8%
Not sure	2%	2%	3%	0%

	Base	Race		
		White	African-American	Other
Increased energy independence?				
Very likely	31%	30%	42%	23%
Somewhat likely	27%	27%	23%	30%
Not too likely	26%	27%	25%	17%
Not likely at all	15%	15%	7%	29%
Not sure	2%	1%	3%	1%





	Base	Race		
		White	African-American	Other
Adversely affect tourism?				
Very likely	33%	34%	27%	35%
Somewhat likely	18%	18%	21%	9%
Not too likely	28%	29%	17%	37%
Not likely at all	19%	18%	32%	16%
Not sure	2%	2%	3%	2%

	Base	Race		
		White	African-American	Other
Adversely affect fishing?				
Very likely	38%	38%	35%	51%
Somewhat likely	23%	23%	25%	18%
Not too likely	21%	22%	19%	17%
Not likely at all	15%	16%	13%	15%
Not sure	2%	1%	8%	-

	Base	Race		
		White	African-American	Other
Generate significant revenue?				
Very likely	29%	27%	43%	33%
Somewhat likely	33%	34%	30%	29%
Not too likely	24%	25%	14%	21%
Not likely at all	12%	12%	9%	17%
Not sure	2%	2%	4%	0%





	Base	Age		
		18 to 45	46 to 65	Older than 65
Familiarity With Drilling Plan				
Very familiar	31%	32%	31%	32%
Somewhat familiar	42%	40%	46%	38%
Not too familiar	17%	10%	17%	22%
Not familiar at all	9%	16%	6%	7%
Not sure	1%	1%	1%	2%

	Base	Age		
		18 to 45	46 to 65	Older than 65
Fav/Oppose Drilling?				
Favor	42%	43%	42%	40%
Oppose	46%	46%	48%	44%
Not sure	12%	11%	10%	16%

	Base	Age		
		18 to 45	46 to 65	Older than 65
Will drilling create jobs?				
Very likely	24%	21%	26%	24%
Somewhat likely	34%	39%	32%	32%
Not too likely	30%	26%	28%	35%
Not likely at all	11%	12%	13%	6%
Not sure	1%	1%	1%	2%





	Base	Age		
		18 to 45	46 to 65	Older than 65
Lead to oil spill or accident?				
Very likely	31%	38%	31%	24%
Somewhat likely	26%	23%	25%	31%
Not too likely	30%	21%	32%	36%
Not likely at all	12%	17%	12%	7%
Not sure	1%	1%	0%	2%

	Base	Age		
		18 to 45	46 to 65	Older than 65
Lead to oil industry infrastructure?				
Very likely	39%	53%	37%	30%
Somewhat likely	35%	24%	39%	38%
Not too likely	20%	18%	19%	24%
Not likely at all	4%	3%	4%	4%
Not sure	2%	1%	1%	3%

	Base	Age		
		18 to 45	46 to 65	Older than 65
Increased energy independence?				
Very likely	31%	37%	28%	30%
Somewhat likely	27%	18%	30%	30%
Not too likely	26%	25%	26%	26%
Not likely at all	15%	18%	16%	10%
Not sure	2%	1%	0%	4%





	Base	Age		
		18 to 45	46 to 65	Older than 65
Adversely affect tourism?				
Very likely	33%	43%	32%	26%
Somewhat likely	18%	12%	18%	23%
Not too likely	28%	27%	27%	31%
Not likely at all	19%	17%	22%	17%
Not sure	2%	1%	2%	2%

	Base	Age		
		18 to 45	46 to 65	Older than 65
Adversely affect fishing?				
Very likely	38%	43%	39%	33%
Somewhat likely	23%	21%	21%	28%
Not too likely	21%	16%	23%	24%
Not likely at all	15%	17%	15%	14%
Not sure	2%	3%	2%	2%

	Base	Age		
		18 to 45	46 to 65	Older than 65
Generate significant revenue?				
Very likely	29%	32%	29%	27%
Somewhat likely	33%	30%	34%	34%
Not too likely	24%	21%	23%	28%
Not likely at all	12%	15%	12%	10%
Not sure	2%	1%	2%	2%





	Base	County							
		Brunswick	Carteret	Currituck	Dare	Hyde	New Hanover	Onslow	Pender
Familiarity With Drilling Plan									
Very familiar	31%	33%	37%	33%	58%	32%	33%	22%	25%
Somewhat familiar	42%	43%	46%	25%	24%	44%	46%	40%	43%
Not too familiar	17%	15%	6%	24%	15%	17%	15%	21%	25%
Not familiar at all	9%	9%	8%	15%	3%	-	5%	16%	4%
Not sure	1%	-	3%	4%	-	6%	1%	0%	2%

	Base	County							
		Brunswick	Carteret	Currituck	Dare	Hyde	New Hanover	Onslow	Pender
Fav/Oppose Drilling?									
Favor	42%	38%	41%	43%	44%	45%	34%	56%	37%
Oppose	46%	49%	52%	46%	50%	31%	55%	31%	44%
Not sure	12%	13%	7%	10%	6%	25%	11%	13%	20%

	Base	County							
		Brunswick	Carteret	Currituck	Dare	Hyde	New Hanover	Onslow	Pender
Will drilling create jobs?									
Very likely	24%	27%	21%	27%	23%	19%	18%	32%	27%
Somewhat likely	34%	34%	32%	37%	29%	36%	32%	39%	28%
Not too likely	30%	33%	30%	21%	26%	35%	37%	21%	27%
Not likely at all	11%	5%	16%	16%	22%	10%	10%	8%	17%
Not sure	1%	1%	1%	-	-	-	3%	1%	1%





	Base	County							
		Brunswick	Carteret	Currituck	Dare	Hyde	New Hanover	Onslow	Pender
Lead to oil spill or accident?									
Very likely	31%	32%	34%	32%	30%	23%	38%	22%	23%
Somewhat likely	26%	30%	27%	28%	24%	46%	23%	24%	33%
Not too likely	30%	31%	25%	32%	25%	28%	29%	37%	22%
Not likely at all	12%	7%	13%	3%	19%	-	8%	16%	20%
Not sure	1%	0%	-	4%	1%	3%	2%	0%	2%

	Base	County							
		Brunswick	Carteret	Currituck	Dare	Hyde	New Hanover	Onslow	Pender
Lead to oil industry infrastructure?									
Very likely	39%	40%	47%	44%	34%	9%	37%	40%	37%
Somewhat likely	35%	36%	34%	40%	36%	65%	34%	35%	34%
Not too likely	20%	18%	17%	9%	23%	10%	22%	22%	22%
Not likely at all	4%	5%	1%	7%	7%	15%	4%	3%	4%
Not sure	2%	2%	2%	-	-	3%	3%	0%	3%

	Base	County							
		Brunswick	Carteret	Currituck	Dare	Hyde	New Hanover	Onslow	Pender
Increased energy independence?									
Very likely	31%	32%	29%	40%	30%	20%	22%	40%	32%
Somewhat likely	27%	33%	22%	18%	10%	37%	25%	29%	34%
Not too likely	26%	23%	28%	16%	37%	16%	33%	20%	19%
Not likely at all	15%	11%	21%	26%	21%	28%	17%	10%	13%
Not sure	2%	1%	0%	-	1%	-	3%	1%	3%





	Base	County							
		Brunswick	Carteret	Currituck	Dare	Hyde	New Hanover	Onslow	Pender
Adversely affect tourism?									
Very likely	33%	34%	37%	41%	37%	47%	39%	24%	26%
Somewhat likely	18%	18%	19%	17%	14%	27%	18%	13%	25%
Not too likely	28%	28%	23%	20%	25%	25%	28%	32%	29%
Not likely at all	19%	19%	20%	22%	21%	-	13%	29%	17%
Not sure	2%	1%	2%	-	3%	-	3%	2%	2%

	Base	County							
		Brunswick	Carteret	Currituck	Dare	Hyde	New Hanover	Onslow	Pender
Adversely affect fishing?									
Very likely	38%	36%	44%	38%	42%	43%	46%	27%	34%
Somewhat likely	23%	21%	24%	20%	11%	49%	23%	25%	25%
Not too likely	21%	27%	12%	27%	23%	8%	15%	32%	14%
Not likely at all	15%	13%	20%	12%	21%	-	14%	13%	23%
Not sure	2%	3%	-	2%	3%	-	2%	3%	3%

	Base	County							
		Brunswick	Carteret	Currituck	Dare	Hyde	New Hanover	Onslow	Pender
Generate significant revenue?									
Very likely	29%	28%	31%	21%	28%	17%	22%	40%	31%
Somewhat likely	33%	42%	21%	37%	16%	44%	32%	34%	39%
Not too likely	24%	20%	29%	20%	27%	11%	30%	20%	14%
Not likely at all	12%	8%	19%	14%	28%	28%	13%	5%	14%
Not sure	2%	2%	-	8%	1%	-	3%	0%	2%

